

CaseCoderEXPERT® User Manual

Version 2.0

www.businessdynamicsrcm.com

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Overview

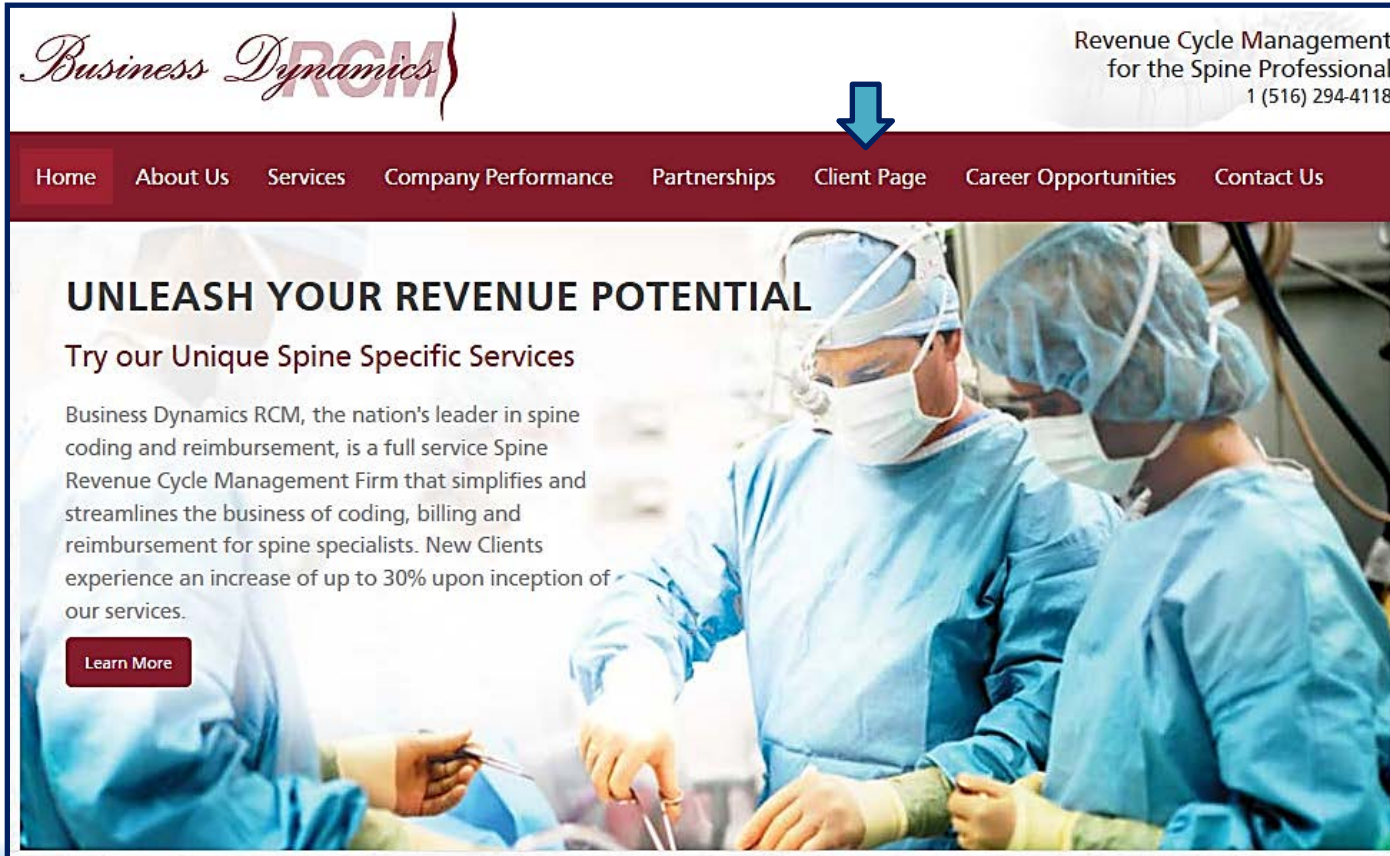
What is CaseCoderEXPERT®?

CaseCoderEXPERT® is designed for the expert coder who can instantly recognize codes and their meanings, is superior in the art of applying modifiers and is keenly aware of bundling. CaseCoderEXPERT® generates accurate codes by simply clicking through a series of coding choices; your selection will quickly provide an organized coding result which can be emailed directly to your billing department.

Accessing the Program

Logging into CaseCoderEXPERT®

Go to www.businessdynamicsrcm.com and from the homepage select the tab labeled “Client Page”.



Business Dynamics RCM

Revenue Cycle Management
for the Spine Professional
1 (516) 294-4118

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Business Dynamics RCM, the nation's leader in spine coding and reimbursement, is a full service Spine Revenue Cycle Management Firm that simplifies and streamlines the business of coding, billing and reimbursement for spine specialists. New Clients experience an increase of up to 30% upon inception of our services.

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Logging into CaseCoderEXPERT®

Under CaseCoder select the “click here” option.



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Client Page

WELCOME THE BUSINESS DYNAMICS RCM CLIENT PAGE

On this page you are able to access your exclusive benefits as a BD-RCM client! If you should need further assistance with your account, or you wish to inquire about partnering with BD-RCM, please contact our office at 516-294-4118 option 5.

THE BUSINESS OF SPINE

To access your TBOS account, to purchase or view your courses, [click here](#) and enter your account information.

THE BUSINESS OF SPINE

CASECODER

To access CaseCoder and begin coding, [click here](#) and enter your account information.





ALL SCRIPTS

To access All Scripts and view your account, [click here](#) and enter your account information.

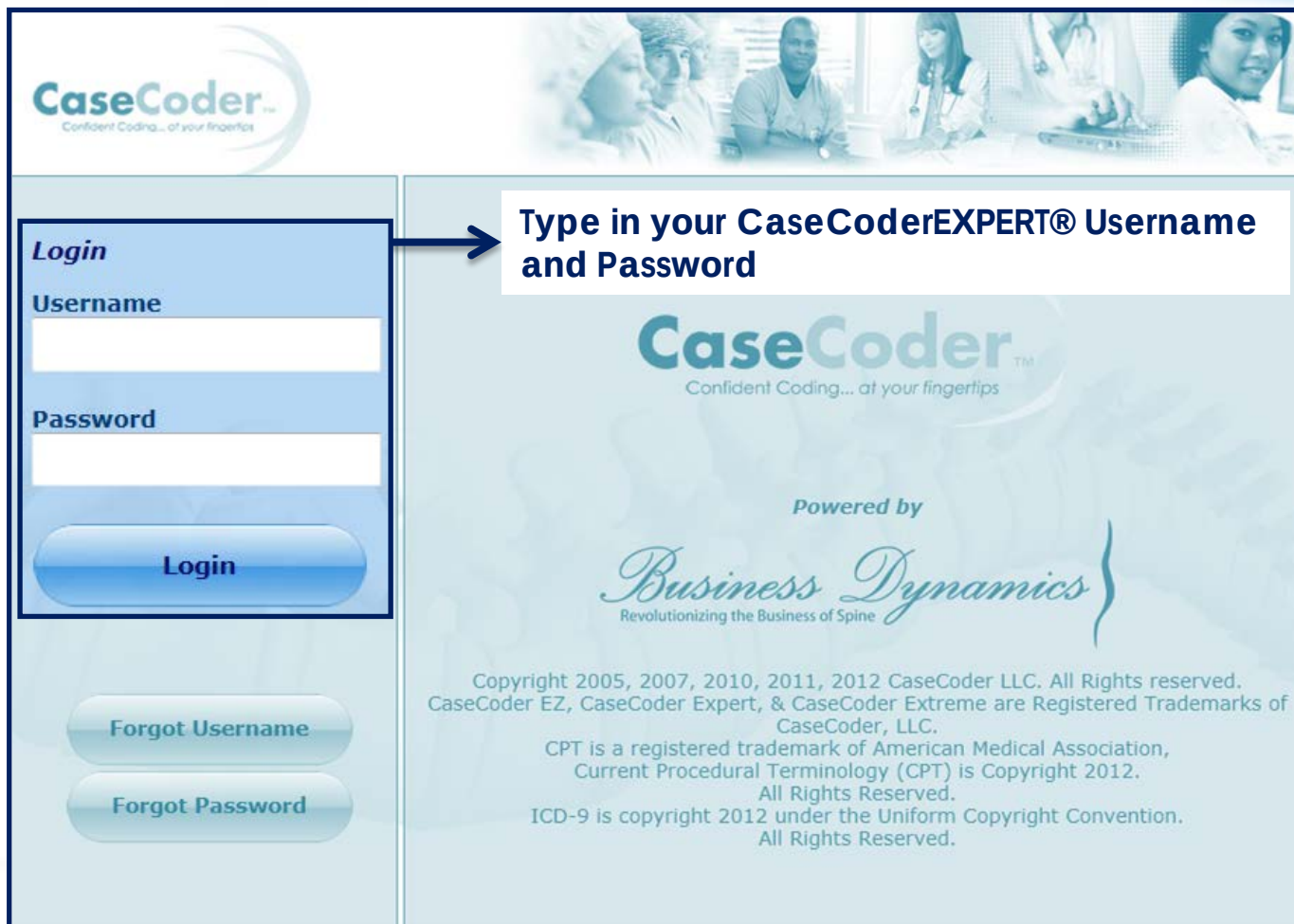


Allscripts™

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The Login Screen



CaseCoder
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Login

Username

Password

Login

Forgot Username

Forgot Password

Type in your CaseCoderEXPERT® Username and Password

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CPT is a registered trademark of American Medical Association,
Current Procedural Terminology (CPT) is Copyright 2012.
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ICD-9 is copyright 2012 under the Uniform Copyright Convention.
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Forgot your Username and Password?

The image shows a login interface for CaseCoder. On the left, there is a 'Login' section with fields for 'Username' and 'Password', and a 'Login' button. Below these are two buttons: 'Forgot Username' and 'Forgot Password'. Two arrows point from these buttons to explanatory text boxes on the right. The 'Forgot Username' modal window is open, showing a text input field for an email address and an 'Email my Username' button. The 'Forgot Password' modal window is also open, showing a text input field for a username and 'Next' and 'Cancel' buttons.

Login

Username

Password

Login

Forgot Username

Forgot Password

Forgot Username

Please enter your email address in the box below

Email my Username

Forgot Password

Please enter your username in the box below:

Username:

Next

Cancel

Forgot Username: Select "Forgot Username" and CaseCoder will supply your username via email.

Forgot Password: Select "Forgot Password" and you will be prompted to enter your username followed by a security question. Once completed you may create a new password.

The License Agreement



Hello DeDemo

License Agreement

'As the physician or medical practice using the product contained herein (hereafter 'you'), you have the sole obligation to select the codes that you believe are appropriate for the case performed regardless of the outcome of the use of this product or the advice of any other individual(s). You acknowledge that you have the option to either apply or discard any or all of the codes that are presented at the end of the selection process using this product. You have the sole and final obligation to ensure that all coding submitted to the insurance carriers by you are correct and that the appropriate operative report documentation is incorporated to support any codes or claims contained herein is considered as an agreement not to hold CaseCoder, LLC, its officers, directors, employees, agents, and contractors liable for any causes of action, damages, suits, claims, or liabilities whatsoever in connection with the use of this Product."This product, including all the components and all the information contained therein, are the properties of CaseCoder, LLC., are copyrighted and may not be distributed, modified, sold, or reproduced, in whole or in part, without the prior written permission of CaseCoder, LLC. You agree not to reverse engineer or create derivative products based on the product contained herein or the concepts or designs thereof. All images, graphics, and designs are the copyright of the aforementioned companies. Any improper use or infringement of the rights mentioned above will be in violation of applicable law and subject to prosecution. By agreeing to the stipulations above you agree to use the product only in ways that are compliant therewith.'

Logout

Agree

Don't agree

Read the License Agreement page and click "Agree" in order to continue.

Groups

- Every user will be identified as a user within a specific group and within that group will be the surgery participants that we will be coding for.
- Updating our surgery participant list including surgeons, assistant surgeons, physician assistants, etc. is critical to the coding process when selecting codes for the appropriate participant in the surgery.
- Fee schedules and modifier calculations are exclusive to each groups setup.
- The group setup is a segregated system that does not allow any transfers or access to any other group, user, surgery participant or fee schedule.

Navigating through CaseCoderEXPERT®

Existing Patients



Hello Dennis Demo

Patient Selection Screen

Last Name:

First Name:

Date of Birth:

1. Type in the existing patient's last and first name, then select their date of birth.

Add New Patient

Logout

Existing Patients



Hello Dennis Demo

Patient
Last Name: Hurtin
First Name: Emma
Date of Birth: 1/1/1961

Add New Patient

Edit Patient Details

Delete Current Patient

Patient Selection

Logout

Surgery History

Date of Surgery	Select Your Activity		
8/1/2013	Codes	Edit PT	Delete

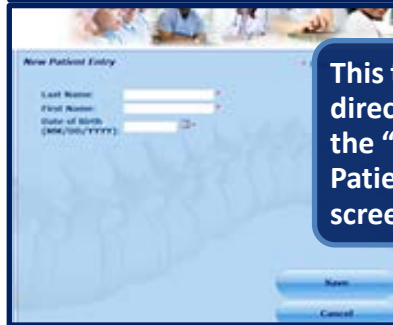
This will bring you to the Surgery History Screen for the patient you previously selected.

Add New Surgery

Surgery History Screen

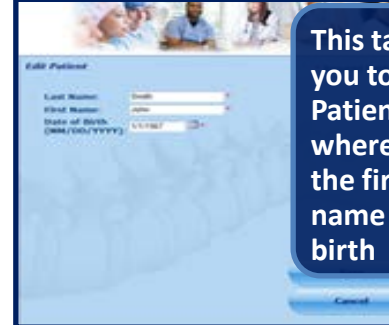
Editing Tabs for Patient

Add New Patient



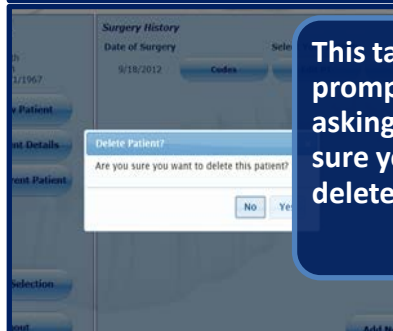
This tab will direct you to the "New Patient Entry" screen

Edit Patient Details



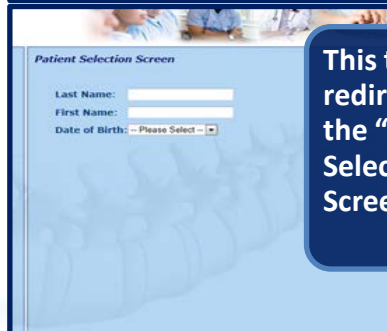
This tab will direct you to the "Edit Patient" screen where you can alter the first name, last name and date of birth

Delete Current Patient



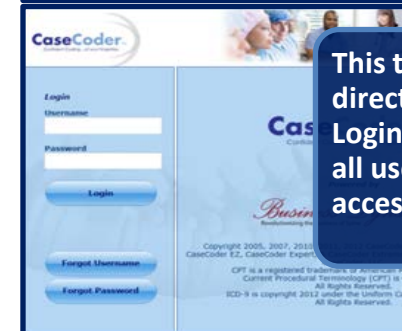
This tab will prompt a pop-up asking if you are sure you want to delete this patient

Patient Selection



This tab will redirect you to the "Patient Selection Screen"

Logout



This tab will direct you to the Login screen for all user type access

Surgery History Screen

Editing Tabs for Surgery

Add New Surgery

Add New Surgery

Date of Surgery:

Admit Surgery:

Place of Surgery:

Insurance:

ID #:

Authorization #:

Carrier Type:

Surgeon:

Select Additional Surgical Participants

This tab will transfer you to the "Add New Surgery."

Codes

Surgery Details

Date of Surgery: 9/18/2012 Insurance: Great Coverage of Texas
Admit Surgery: 9/18/2012 ID #: 897
Place of Surgery: Cornea Regional Authorization #: 567

Surgeon:	Assistent Surgeon:
Bone, Edward MD	Miller, John MD
CPT Code Mod/Units	CPT Code Mod/Units
22951 1	22951 80 1
22952 1	22952 80 1
22945 1	22945 80 1
22951 2	22951 80 2
20430 1	
66990 1	

This tab will take you to the "Surgery Details" screen.

Edit PT

Edit Surgery

Date of Surgery: 9/18/2012

Admit Surgery: 9/18/2012

Place of Surgery: Cornea Regional

Insurance: Great Coverage of Texas

ID #: 897897938

Authorization #: 567435444

Carrier Type: Private

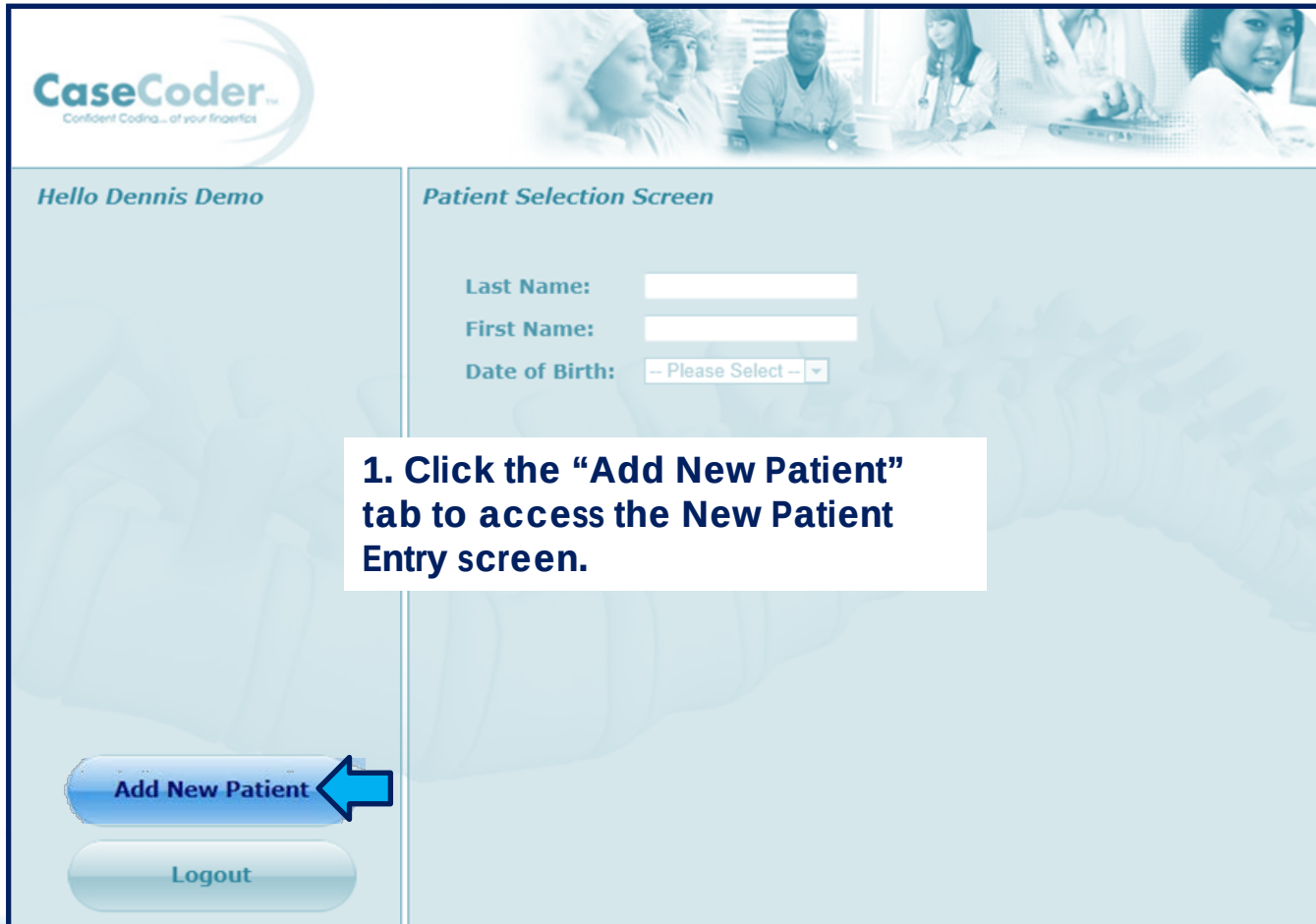
Surgeon: Bone, Edward MD

Select Additional Surgical Participants

Helper, John MD

This tab stands for "Edit Patient." It will take you to the "Edit Surgery" screen.

Adding a New Patient



The screenshot shows the CaseCoder application interface. At the top left is the CaseCoder logo with the tagline "Confident Coding... of your fingertips". Below the logo, on the left side, is a greeting "Hello Dennis Demo". On the right side, the title "Patient Selection Screen" is displayed above three input fields: "Last Name:", "First Name:", and "Date of Birth:". The "Date of Birth:" field is a dropdown menu showing "-- Please Select --". At the bottom left, there are two buttons: "Add New Patient" and "Logout". A blue arrow points to the "Add New Patient" button. A white text box with a blue border is overlaid on the screen, containing the instruction: "1. Click the 'Add New Patient' tab to access the New Patient Entry screen."

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Hello Dennis Demo

Patient Selection Screen

Last Name:

First Name:

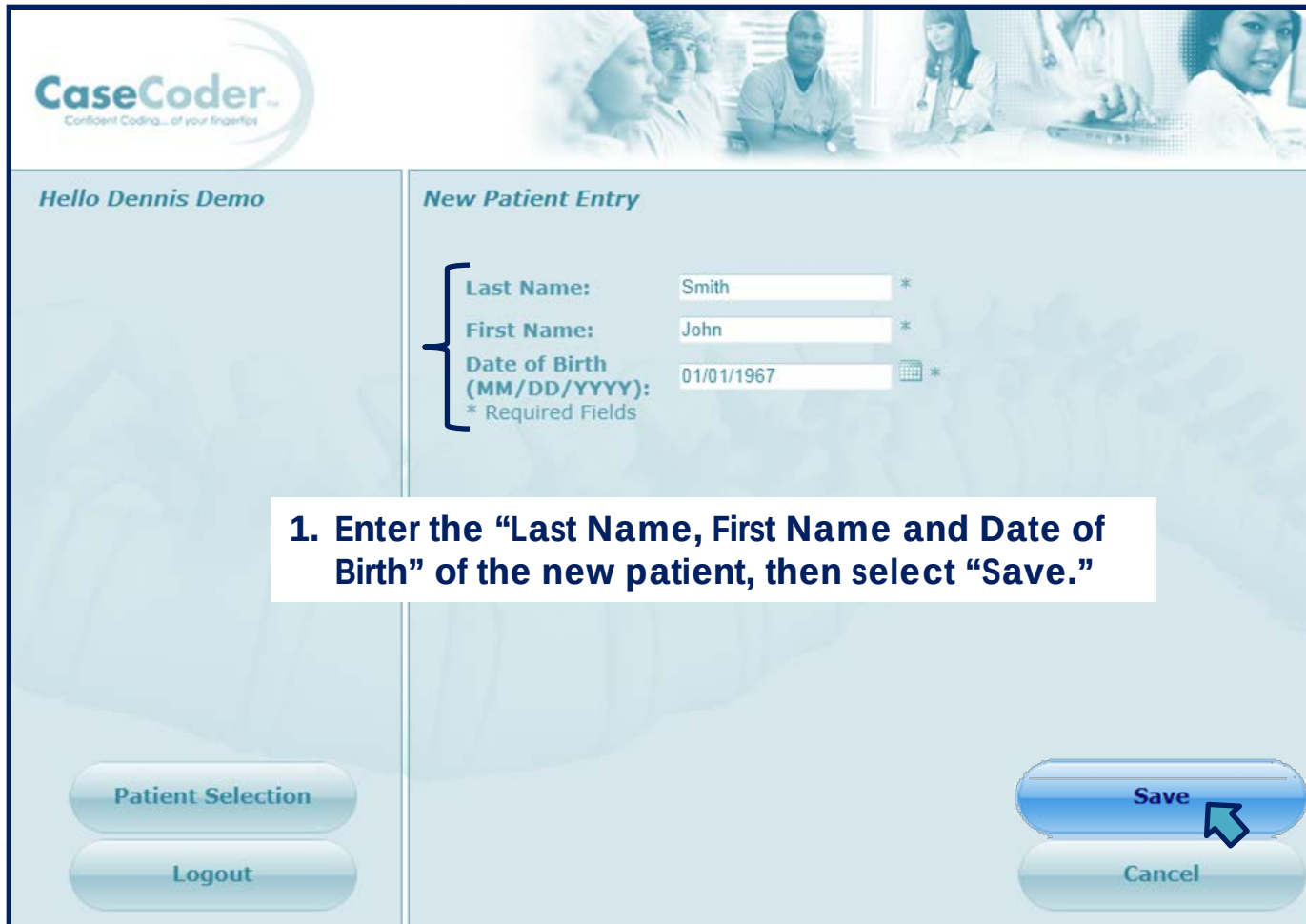
Date of Birth: -- Please Select --

1. Click the "Add New Patient" tab to access the New Patient Entry screen.

Add New Patient

Logout

New Patient Entry Screen



The screenshot shows the 'New Patient Entry' screen of the CaseCoder application. The interface is divided into two main sections. The left section, titled 'Hello Dennis Demo', contains two buttons: 'Patient Selection' and 'Logout'. The right section, titled 'New Patient Entry', contains a form with three input fields: 'Last Name' (containing 'Smith'), 'First Name' (containing 'John'), and 'Date of Birth (MM/DD/YYYY)' (containing '01/01/1967'). Each field has an asterisk indicating it is a required field. A bracket groups these three fields with the text '* Required Fields'. At the bottom right of the right section, there are two buttons: 'Save' and 'Cancel'. A mouse cursor is pointing at the 'Save' button. The CaseCoder logo is visible in the top left and bottom right corners.

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Hello Dennis Demo

New Patient Entry

Last Name: *

First Name: *

Date of Birth (MM/DD/YYYY): *

* Required Fields

Patient Selection

Logout

Save

Cancel

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1. Enter the “Last Name, First Name and Date of Birth” of the new patient, then select “Save.”

Surgery History Screen



Hello Dennis Demo

Patient
Last Name: Smith
First Name: John
Date of Birth: 1/1/1967

Add New Patient

Edit Patient Details

Delete Current Patient

Patient Selection

Logout

Surgery History

Date of Surgery	Select Your Activity
-----------------	----------------------

Since this is a new patient, there will be no surgeries displayed on this screen.

Add New Surgery

Surgery History Screen



Hello Dennis Demo

Patient
Last Name: Smith
First Name: John
Date of Birth: 1/1/1967

Add New Patient

Edit Patient Details

Delete Current Patient

Patient Selection

Logout

Surgery History

Date of Surgery **Select Your Activity**

1. Select the “Add New Surgery” tab to access the “Add New Surgery” screen.

Add New Surgery

Adding a New Surgery



Hello Dennis Demo

Patient
Last Name: Smith
First Name: John
Date of Birth: 1/1/1967

Add New Patient

Edit Patient Details

Delete Current Patient

Patient Selection

Logout

Add New Surgery

Date Of Surgery: * * Required Fields

Admit Surgery: *

Place of Surgery: -- Please Select -- **Add New** **Delete** *

Insurance: -- Please Select -- **Add New** **Delete**

ID #:

Authorization #:

Carrier Type: Auto *

Surgeon: -- Please Select -- *

Verification

Select Additional Surgical Participants

Edit Co-Surgeons

Edit Asst. Surgeons

Edit PE

Code Surgery **Save** **Cancel**

Add New Surgery Screen

Information Tabs

Date of Surgery	→	“Date of Surgery” – can be entered by selecting the calendar next to the format box.
Admit Date	→	“Admit Date” – has to be either the same date as the Date of Surgery or before the Date of Surgery.
Place of Surgery	→	“Place of Surgery” – you may select a surgery location from the drop down menu or add a new location by selecting the “Add New” tab.
Insurance	→	“Insurance” – you may select the insurance from the drop down menu or add a new insurance by selecting the “Add New” tab.
ID #	→	“ID #” - will self populate to the Verification Form.
Authorization #	→	“Authorization #” – will self populate to the Verification Form.
Carrier Type	→	“Carrier Type” – transfers over to the Billing Encounter Form utilized in the CaseCoder Extreme program.

Add New Surgery Screen

Participant Selection Tabs

Surgeon

“Surgeon” – all Surgeons are within the same group the user has access to. The surgeon you select will be pulled from the listing that you may choose for the other surgery participants.

Edit Co-Surgeons

“Edit Co-Surgeons” – check the Co-Surgeon that will be participating in the surgery. (if applicable)

Edit Asst. Surgeons

“Edit Asst. Surgeons” – check the assistant surgeon that will be participating in the surgery. (if applicable)

Edit PE

“Edit PE” – represents physician extenders, nurse practitioners, physician assistants, etc. (select if applicable)

Adding a New Surgery

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Hello Dennis Demo

Patient
Last Name: Smith
First Name: John
Date of Birth: 1/1/1967

Add New Surgery

Date Of Surgery: *
Admit Surgery: *
Place of Surgery: -- Please Select -- *
Insurance: -- Please Select --

2. Once you have entered all required information on the Add New Surgery screen, you may select the "Verification" tab.

Verification

Select Additional Surgical Participants

Adding a New Surgery

The screenshot shows the CaseCoder web application interface. At the top left is the CaseCoder logo with the tagline 'Confident Coding... of your fingertips'. Below the logo, a 'Hello Dennis Demo' message is displayed. To the right of the message is a 'Patient' section with fields for Last Name (Smith), First Name (John), and Date of Birth (1/1/1967). Below the patient information are buttons for 'Add New Patient', 'Edit Patient Data', and 'Delete Current Patient'. The main section is titled 'Add New Surgery' and contains four required fields: 'Date Of Surgery', 'Admit Surgery', 'Place of Surgery', and 'Insurance'. Each field has a dropdown menu and an 'Add New' button. To the right of these fields are 'Delete' buttons. A modal message box is overlaid on the form, displaying the text 'Please save current surgery in order to enable verification.' with 'Save' and 'Cancel' buttons. A mouse cursor is pointing at the 'Save' button. Below the modal, there is a 'Verification' tab. At the bottom of the form, there is a 'Select Additional Surgical Participants' section with buttons for 'Edit Co-Surgeons', 'Edit Asst. Surgeons', and 'Edit PE'. At the very bottom are buttons for 'Patient Selection', 'Logout', 'Code Surgery', 'Save', and 'Cancel'.

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Hello Dennis Demo

Patient
Last Name: Smith
First Name: John
Date of Birth: 1/1/1967

Add New Surgery

Date Of Surgery: *
Admit Surgery: *
Place of Surgery: -- Please Select -- *
Insurance: -- Please Select -- *

Please save current surgery in order to enable verification.

Select Additional Surgical Participants

Verification

3. By clicking the “Verification” tab, a message will appear asking you to save your work before continuing on to the Verification Form.

4. Click “Save” then hit the Verification tab.

The Verification Form

Procedure Authorization

Procedure Authorization Information

Account #:

Primary Insurance	Secondary Insurance
Ins. Phone:	Ins. Phone:
Spoke With:	Spoke With:
Active: - Select -	Active: - Select -
Effective Date:	Effective Date:
Insured: - Select -	Insured: - Select -
ID#: 897897916	ID#:
Group #:	Group #:
Ins. Mailing Address 1:	Ins. Mailing Address 1:
Ins. Mailing Address 2:	Ins. Mailing Address 2:
Plan Type: - Select -	Plan Type: - Select -
Par/Non Par: - Select -	Par/Non Par: - Select -
Physician Category: - Select -	Physician Category: - Select -
In Patient/Out Patient: - Select -	In Patient/Out Patient: - Select -

Worker's Comp	Auto
Ins. Phone:	Ins. Phone:
DOI:	DOI:
Claim #:	Policy #:
Employer:	Policyholder:
Name:	Name:
State:	Ins. Mailing Address 1:
Ins. Mailing Address 1:	Ins. Mailing Address 2:
Ins. Mailing Address 2:	Claim Open: - Select -
Claim Open: - Select -	Medical Benefits Exhausted: - Select -
Medical Benefits Exhausted: - Select -	

Additional Information:

The Verification Form consists of a series of questions regarding pre-authorizations and insurance information based on that particular patient.

This form is an excellent tool that keeps your information in a nice format and is easily accessible by all users.

The Verification Form

Procedure Authorization

Procedure Authorization Information

Account #:

Primary Insurance

Ins. Phone:
Spoke With:
Active:
Effective Date:
Insured:
ID#:
Group #:
Ins. Mailing Address 1:
Ins. Mailing Address 2:
Plan Type:
Par/Non Par:
Physician Category:
In Patient/Out Patient:

Secondary Insurance

Ins. Phone:
Spoke With:
Active:
Effective Date:
Insured:
ID#:
Group #:
Ins. Mailing Address 1:
Ins. Mailing Address 2:
Plan Type:
Par/Non Par:
Physician Category:
In Patient/Out Patient:

Worker's Comp

Ins. Phone:
DOI:
Claim #:
Employer:
Name:
State:
Ins. Mailing Address 1:
Ins. Mailing Address 2:
Claim Open:
Medical Benefits Exhausted:

Auto

Ins. Phone:
DOI:
Policy #:
Policyholder:
Name:
Ins. Mailing Address 1:
Ins. Mailing Address 2:
Claim Open:
Medical Benefits Exhausted:

Additional Information:

Cell # 713-546-6675

Example:

Account #:

Primary Insurance

Ins. Phone:
Spoke With:
Active:
Effective Date:
Insured:
ID#:
Group #:
Ins. Mailing Address 1:
Ins. Mailing Address 2:
Plan Type:
Par/Non Par:
Physician Category:
In Patient/Out Patient:

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The Verification Form

Procedure Authorization

Procedure Authorization Information

Account #:

Primary Insurance	Secondary Insurance
Ins. Phone:	Ins. Phone:
Spoke With:	Spoke With:
Active: - Select -	Active: - Select -
Effective Date:	Effective Date:
Insured: - Select -	Insured: - Select -
ID#: 768686868	ID#:
Group #:	Group #:
Ins. Mailing Address 1:	Ins. Mailing Address 1:
Ins. Mailing Address 2:	Ins. Mailing Address 2:
Plan Type: - Select -	Plan Type: - Select -
Par/Non Par: - Select -	Par/Non Par: - Select -
Physician Category: - Select -	Physician Category: - Select -
In Patient/Out Patient: - Select -	In Patient/Out Patient: - Select -

Worker's Comp	Auto
Ins. Phone:	Ins. Phone:
DOI:	DOI:
Claim #:	Policy #:
Employer:	Policyholder:
Name:	Name:
State:	Ins. Mailing Address 1:
Ins. Mailing Address 1:	Ins. Mailing Address 2:
Ins. Mailing Address 2:	Claim Open: - Select -
Claim Open: - Select -	Medical Benefits Exhausted: - Select -
Medical Benefits Exhausted: - Select -	

Additional Information:

Save Print Cancel

“ID #” – automatically populates from what was entered on the **“Add New Surgery”** screen.

“Additional Information” – you may add any criteria or insurance information pertaining to this particular patient.

The Verification Form

Tabs

Save

→ **“Save”** – will save the current values in the patient’s electronic file.

Print

→ **“Print”** – will save the current values in the patient’s electronic file and print out in a word document format.

Cancel

→ **“Cancel”** – will not save the current values and will return you to the “Edit Surgery” screen.

The Verification Form

Procedure Authorization

Procedure Authorization Information

Account #: 73678687

Primary Insurance	Secondary Insurance
Ins. Phone: 936 582 6677	Ins. Phone:
Spoke With: Jane	Spoke With:
Active: Yes	Active: - Select -
Effective Date: 2/12/2012	Effective Date:
Insured: patient	Insured: - Select -
ID#: 097897936	ID#:
Group #:	Group #:
Ins. Ma	
Ins. Ma	
Plan Ty	
Par/No	
Physici	
In Patie	

1. After completing the Verification Form, save your current values by clicking the “Save” button on the bottom of the form.

This will return you to the “Edit Surgery” screen.

Worker	Policyholder
Ins. Ph	Policyholder:
DOE	Name:
Claims	Ins. Mailing Address 1:
Employer:	Ins. Mailing Address 2:
Name:	Claim Open: - Select -
State:	Medical Benefits Exhausted: - Select -
Ins. Mailing Address 1:	
Ins. Mailing Address 2:	
Claim Open: - Select -	
Medical Benefits Exhausted: - Select -	

Additional Information:

Cell #: 713-867-7888

Save **Print** **Cancel**

Edit Surgery Screen

Hello Dennis Demo

Patient
Last Name: Smith
First Name: John
Date of Birth: 1/1/1967

Edit Surgery

Date Of Surgery: 9/18/2012 *
Admit Surgery: 9/18/2012 *
Place of Surgery: Conroe Regional Add New Delete *
Insurance: Texas Insurance Company Add New Delete
ID #: 889787789
Authorization #: 897897979
Carrier Type: Private *

1. Click the "Code Surgery" tab to begin coding your surgical case .

Select Additional Surgical Participants
Edit Co-Surgeons
Edit Asst. Surgeons Helper, John MD
Edit PE

Code Surgery Save Cancel

Verification

Patient Selection
Logout

Add New Patient
Edit Patient Details
Delete Current Patient

Coding in CaseCoderExpert®

The Surgery Coding Screen

Hello Dennis Demo

Patient
Last Name: Smith
First Name: John
Date of Birth: 1/1/1967
Date of Surgery: 9/18/2012

Patient Selection

Logout

Surgery Coding Screen

Search code:

Decompression	Osteotomy/ Excision
Fusion/ Grafting	Imaging
Instrumentation	Biopsy
Arthroplasty	Fracture Treatment
Infections	Injections
E&M Codes	Misc
Neurostimulators/ Pumps	ICD9

On this screen there are 14 tabs that enable you to look for other coding opportunities that may apply such as ICD-9 codes. Each code is broken down by the series of coding opportunities that are available in those particular segments.

Search Field

Search a code by entering a keyword in the “Search code” field on the Surgery Coding Screen.

Surgery Coding Screen

Search code:

ICD9 Codes:
None

Surgeon:
Bone, Edward MD

CPT Code Mod Units

Assistant-Surgeon:
Helper, John MD

CPT Code Mod Units

Save Cancel

Decompression Osteotomy/Excision

Fusion/ Grafting Imaging

Instrumentation

Arthroplasty

Infections Injections

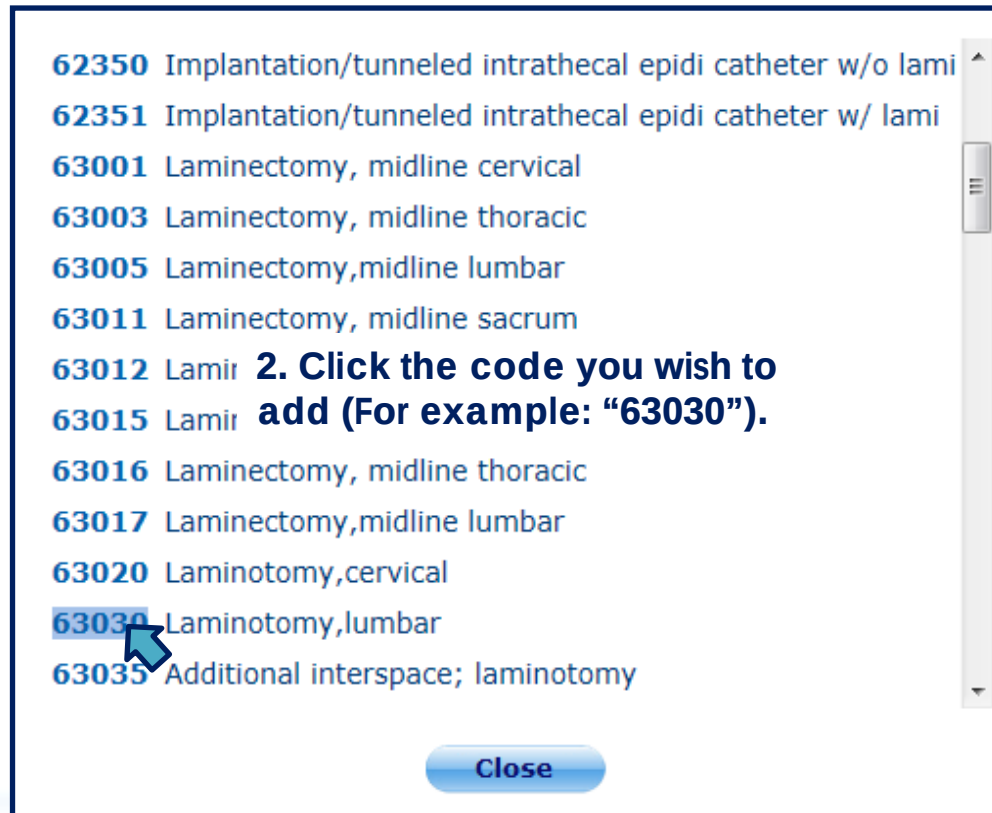
E&M Codes Misc

Neurostimulators/Pumps ICD9

1. Example: Type in
“Laminectomy” and click
“Go”.

Search Field

This will prompt a pop-up with all codes related to a Laminectomy.



62350 Implantation/tunneled intrathecal epidural catheter w/o lami
62351 Implantation/tunneled intrathecal epidural catheter w/ lami
63001 Laminectomy, midline cervical
63003 Laminectomy, midline thoracic
63005 Laminectomy, midline lumbar
63011 Laminectomy, midline sacrum
63012 Laminectomy, midline thoracic
63015 Laminectomy, midline lumbar
63016 Laminectomy, midline thoracic
63017 Laminectomy, midline lumbar
63020 Laminotomy, cervical
63030 Laminotomy, lumbar
63035 Additional interspace; laminotomy

Close

Search Field

Decompression

Laminotomy/Hemilaminectomy:

0274T

0275T

62287

63020

63030

63035

63040

63042

63043

63044

Laminectomy:

63001

63003

63005

63011

63012

63015

63016

63017

63045

63046

63047

63048

63050

63051

Transpedicular:

63055

63056

Anterior Discectomy:

63075

63076

Anterior Corpectomy:

63081

63082

63085

63086

63087

63088

63090

63091

Laminectomy for Lesion:

63265

63266

63267

63268

63270

63271

63272

63273

63275

63276

63277

63278

Surgeon:
Bone, Edward MD

CPT Code

Mod

Units

Add

Assistant-Surgeon:
Helper, John MD

CPT Code

Mod

Units

Add

Modifiers

Units

Close

A screen will appear with the chosen code highlighted under the appropriate Main Procedure.

Operative Report

Operative Report Sample

Patient Name: Jane Doe

Date: 3.18.05

Indications: The patient presented with pain and mobility in the maxillary right quadrant. She had a history of periodontal disease and has been undergoing maintenance therapy. Tooth #4 has recently become more mobile and has been declared unrestorable by the periodontist.

Preoperative diagnosis: Advanced adult periodontitis

Postoperative diagnosis: Same

Anesthesia/Sedation: Local with IV conscious sedation

Procedure in Detail:

The patient was taken to the operatory and placed supine in the dental chair. Vital sign monitors were placed consisting of an EKG, blood pressure monitor, pulse oximeter and capnograph. An IV line was established in dorsum of the right hand. A D5W drip was started. Versed was given by slow titration until conscious sedation was achieved. A betadine prep was done of the facial skin, and the oral cavity. The surgical team was then scrubbed and gloved and a sterile drape was placed across the patient. Local anesthesia was administered by infiltration, slowly and with good aspiration. Following adequate local anesthesia, a full thickness incision was made in the sulcus of tooth #4 and a full thickness flap was elevated. The tooth was removed with luxation with a 301 elevator and removal with a #150 forcep. Sharp curettage was used to remove all soft tissue remnants in the socket. Using the implant kit, a 4.3 x 13 mm osteotomy was created in the apex of the socket, extending 2.0 mm beyond the socket apex. A 4.3 mm x 13 mm endosseous implant was placed and found to be stable. A digital radiograph indicated that the implant was in good position relative to the maxillary sinus floor. Mineralized allograft bone was hydrated with sterile saline and was applied to the gap between the socket walls and the implant and then a dense PTFE membrane was placed over the socket, extending 3 mm beyond the socket margins on the palatal and facial. The soft tissue was secured in its native position with PTFE suture x 2. Good hemostasis was achieved. Sterile 4x4 gauze packs were used throughout the procedure to protect the airway. The patient was allowed to recover spontaneously in the operatory. Postoperative instructions were reviewed with the patient and their caregiver, and then given to them in writing. They both voiced their understanding. They were instructed to call with any questions or problems that might arise. Postoperative medications were discussed.

Complications: none

EBL: less than 10 cc

Plan: Return to the clinic in one week for suture removal and postoperative evaluation.

John Doe, DDS

3.18.05

Operative Report Sample

Patient Name: John Smith

Date: 09/18/2012

Surgeon: Edward Bone, MD

Assistant Surgeon: John Helper, MD

Preoperative Diagnosis:

Procedure Performed: Anterior cervical decompression and fusion below C2 at 2 levels.

Surgery Coding Screen

Surgery Coding Screen Search code:

Decompression	Osteotomy/
Excision	ICD9 Codes: None
Fusion/ Grafting	Imaging	
Instrumentation	Biopsy	Surgeon: Bone, Edward MD
Arthroscopy		CPT Code Mod Units
Infections	Injections	Assistant-Surgeon: Helper, John MD
E&M Codes	Misc	CPT Code Mod Units
Neurostimulators/
Pumps	ICD9	

From the Surgery Coding Screen, select the tab labeled "Fusion/Grafting."

Fusion/Grafting Tab

By selecting this tab, a box will appear containing all of the codes related to your selection. You will notice that each code is organized under the appropriate sub-category.

It is understood that the people who are using the CaseCoderExpert and Extreme programs are professional coders who are able to manipulate and utilize CPT codes based on memory and experience.

All users with the appropriate permissions will be able to access these patients in this group.

Fusion/Grafting

Extracavitary Lateral:

22532

22533

22534

Anterior:

22548

22551

22552

22554

22556

22558

22585

Posterior:

22590

22595

22600

22610

22612

22614

22630

22632

22633

22634

Ant Deformity:

22808

22810

22812

Post Deform:

22800

22802

22804

Kyphectomy:

22818

22819

Exploration of Fusion:

22830

Grafting:

Surgeon:
Bone, Edward MD

CPT Code	Mod	Units
Add		

Assistant-Surgeon:
Helper, John MD

CPT Code	Mod	Units
Add		

Modifiers

Units

Close

Adding Codes

Select your codes based on the Operative Report

Fusion/Grafting

Extracavitary Lateral:

22532 22533 22534

Anterior:

22548 **22551** 22552 22554 22556 22558

22585

Posterior:

22590 22595 22600 22610 22612 22614

22630 22632 22633 22634

Ant Deformity:

22808 22810

Post Deform:

22800 22802 22804

Kyphectomy:

22818 22819

Exploration of Fusion:

22830

Grafting:

Surgeon:
Bone, Edward MD

CPT Code Mod Units

Add

Assistant-Surgeon:
Helper, John MD

CPT Code Mod Units

Add

Modifier: None Units: 1 Selected Code: Arthrodesis,anterior interbody, including disc space preparation, discectomy, osteophytectomy and decompression of spinal cord and/or ne ...

Modifiers Units

Close

Select a code (For example: Select code "22551") then click the "Add" tab under the primary Surgeon.

Adding Codes

Fusion/Grafting

Extracavitary Lateral:

- 22532
- 22533
- 22534

Anterior:

- 22548
- 22551
- 22552
- 22554
- 22556
- 22558
- 22585

Posterior:

- 22590
- 22595
- 22600
- 22610
- 22612
- 22614
- 22630
- 22632

Ant Deformity:

- 22808
- 22810

Post Deform:

- 22800
- 22802

Kyphectomy:

- 22818
- 22819

Exploration of Fusion:

- 22830

Grafting:

Surgeon: Bone, Edward MD

CPT Code **Mod** **Units**

22551 1

Add

Assistant-Surgeon: Helper, John MD

CPT Code **Mod** **Units**

Add

Modifiers **Units**

Close

You will see that the code has been added under the primary surgeon.

You may now assign codes “22552” and “22845”.

Deleting Codes

Surgery Coding Screen Search code:

Decompression	Osteotomy/
Excision
Fusion/ Grafting	Imaging
Instrumentation	Biopsy
Arthroplasty	Fracture Treatment
Infections	Injections
E&M Codes	Misc
Neurostimulators/
Pumps	ICD9

ICD9 Codes:
None

1. To delete a code, access one of the Main Procedure tabs on the Surgery Coding Screen.

Deleting Codes

2. Click the code.

For example, by clicking code “22551” a message will appear asking if you are sure you want to delete this particular code. Click “OK” to delete the code or “Cancel” to keep the code.

The screenshot displays the CaseCoder software interface. On the left, under the 'Instrumentation' section, there are buttons for 'Posterior:' (22840, 22841, 22842, 22843, 22844), 'Anterior:' (22845, 22846, 22847), 'Interbody:' (22851), 'Pelvic:' (22848), 'Removal:' (22850, 22852), and 'Reinsertion:' (22849). On the right, there is a table for 'Surgeon: Bone, Edward MD' and 'Assistant-Surgeon: er, John MD'. The table has columns for 'CPT Code', 'Mod', and 'Units'. The first row shows '22551' with 'Mod' as an empty button and 'Units' as '1'. A blue arrow points to the '22551' code. Below the table are 'Add' and 'Add' buttons. A modal dialog box titled 'Message from webpage' is centered on the screen, containing a question mark icon and the text 'Are you sure you want to delete code 22551 ?'. It has 'OK' and 'Cancel' buttons. At the bottom of the interface are 'Modifiers', 'Units', and 'Close' buttons.

CPT Code	Mod	Units
22551		1
22552		1
22845		1

Adding Units

Let's say we have a intervertebral mechanical device at 2 units

Instrumentation

Posterior:

22840 22841 22842 22843 22844

Anterior:

22845 22846 22847

Interbody:

22851

Pelvic:

22848

Removal:

22850 22852

Reinsertion:

22849

Surgeon:
Bone, Edward MD

CPT Code	Mod	Units
22551		1
22552		1
22845		1

Add

Assistant-Surgeon:
Helper, John MD

CPT Code	Mod	Units
----------	-----	-------

Add

Modifier: None Units: 1 Selected Code: Application of intervertebral biomechanical device(s) (e.g., synthetic cages(s), methylmethacrylate) to vertebral defect or interspace

Modifiers Units

Close

1. From "Instrumentation," select the code for an intervertebral mechanical device (Code "22851") then click the units tab on the bottom of the screen.

Adding Units

Instrumentation

Posterior:

22840 22841 22842 22843 22844

Anterior:

22845 22846 22847

Interbody:

22851

Pelvic:

22848

Removal:

22850 22852 22855

Reinsertion:

22849

2. This will prompt a light box with units 1-20 available to select

Units:

1	2	3	4	5	6
7	8	9	10	11	12
13	14	15	16	17	18
19	20				

Modifiers Units

Surgeon:
Bone, Edward MD

CPT Code	Mod	Units
22551		1
22552		1
22845		1

Add

Assistant-Surgeon:
Helper, John MD

CPT Code	Mod	Units

Add

Close

Adding Units

Instrumentation

Posterior:

22840

22841

22842

22843

22844

Anterior:

22845

22846

22847

Interbody:

22851

Pelvic:

22848

Removal:

22850

22852

22855

Reinsertion:

22849

Units:

1

2

3

4

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

Modifiers

Units

Surgeon:
Bone, Edward MD

CPT Code	Mod	Units
22551		1
22552		1
22845		1

Add

Assistant-Surgeon:
Helper, John MD

CPT Code	Mod	Units
----------	-----	-------

Add

Close

3. Click on the number of units you wish to add (Select "2")

Adding Units

Instrumentation

Posterior:

22840

22841

22842

22843

22844

Anterior:

22845

22846

22847

Interbody:

22851

Pelvic:

22848

Removal:

22850

22852

Reinsertion:

22849

Surgeon:
Bone, Edward MD

CPT Code	Mod	Units
22551		1
22552		1
22845		1
Add		

Assistant-Surgeon:
Helper, John MD

CPT Code	Mod	Units
Add		

Close

Modifier: None Units: 2 Selected Code: Application of intervertebral biomechanical device(s) (e.g., synthetic cages(s), methylmethacrylate) to vertebral defect or interspace

Modifiers

Units

4. The light box will disappear and you will need to select “Add” under the primary surgeon

Adding Units

Instrumentation

Posterior:

22840 22841 22842 22843 22844

Anterior:

22845 22846 22847

Interbody:

22851

Pelvic:

22848

Removal:

22850 22851

Reinsertion:

22849

Surgeon:
Bone, Edward MD

CPT Code	Mod	Units
22551		1
22552		1
22845		1
22851		2

Add

Assistant-Surgeon:
MD

Mod	Units
	Add

Add

Modifiers Units

Close

After clicking "Add," you will notice that your code along with the number of units, have been added to the primary surgeon.

Complete by attaching code "20931" to the primary surgeon.

Adding Modifiers

Fusion/Grafting

Extracavitary Lateral:

22532 22533 22534

Anterior:

22548 **22551** 22552 22554 22556 22558

22585

Posterior:

22590 22595 22600 22610 22612 22614

22630

Ant Deformity:

22808

Post Deform:

22800

Kyphectomy:

22818 22819

Exploration of Fusion:

22830

Grafting:

Modifier: None Units: 1 Selected Code: Arthrodesis,anterior interbody, including disc space preparation, discectomy, osteophyctectomy and decompression of spinal cord and/or ne ...

Modifiers Units

Surgeon:
Bone, Edward MD

CPT Code	Mod	Units
22551		1
22552		1
22845		1
22851		2
20931		1

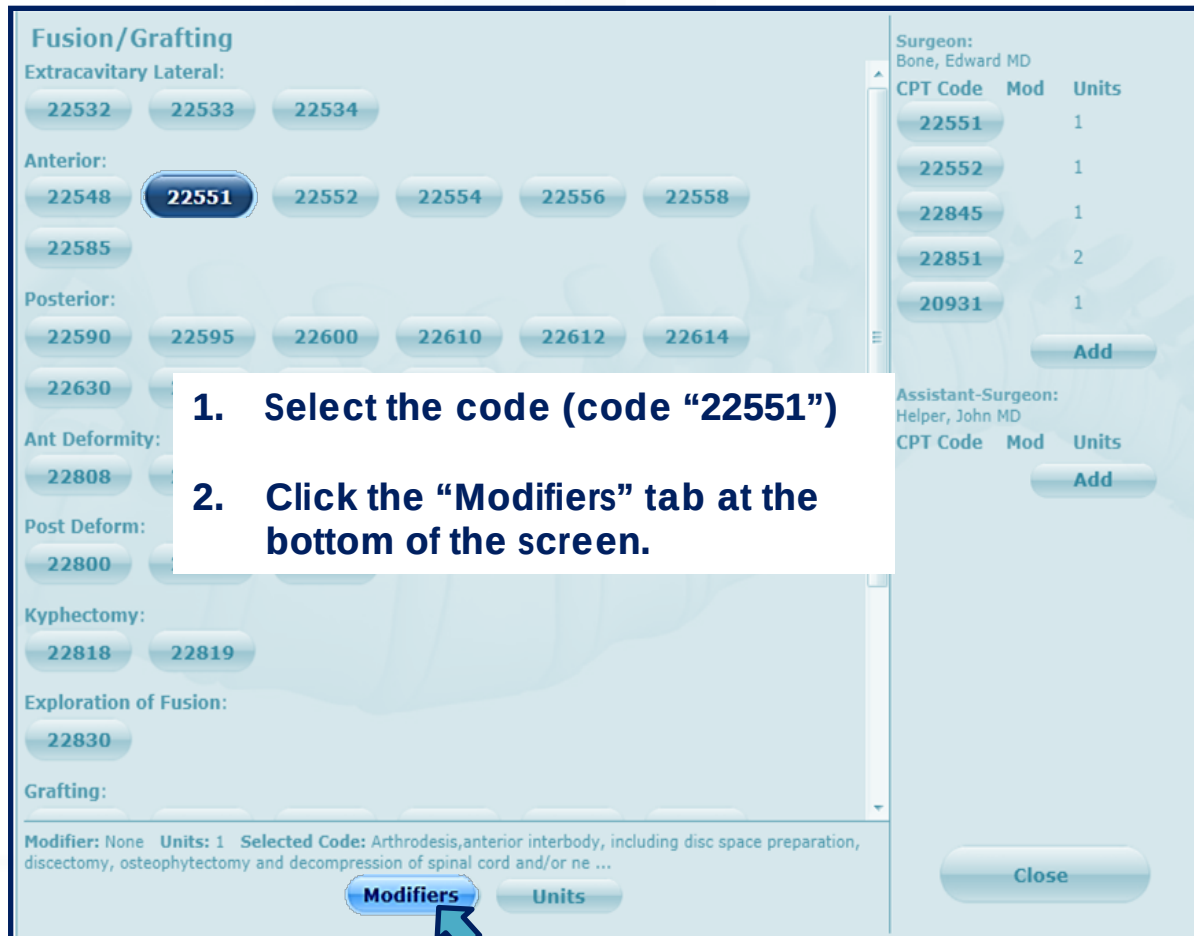
Add

Assistant-Surgeon:
Helper, John MD

CPT Code	Mod	Units
----------	-----	-------

Add

Close



Adding Modifiers

Fusion/Grafting

Extracavitary Lateral:

22532 22533 22534

Anterior:

22548 **22551** 22552 22554 22556 22558

22585

Posterior:

22590 22595 22600 22610 22612 22614

22630 22632 22633

Ant Deformity:

22808 22810 22812

Post Deform:

3. Select the appropriate modifier (modifier "80")

Modifiers:

None 22 26 50 51 52

53 54 55 56 57 58

59 62 78 79 **80** 81

82 AS

Close

Modifiers Units

Surgeon: Bone, Edward MD

CPT Code	Mod	Units
22551		1
22552		1
22845		1
22851		2
20931		1

Add

Assistant-Surgeon: Helper, John MD

CPT Code	Mod	Units
----------	-----	-------

Add

Close

Adding Modifiers

Fusion/Grafting

Extracavitary Lateral:

22532 22533 22534

Anterior:

22548 22551 22552 22554 22556 22558

22585

Posterior:

22590

22630

Ant Deformi

22808

Post Deform

22800

Kyphectomy:

22818 22819

Exploration of Fusion:

22830

Grafting:

Modifiers Units

Surgeon:
Bone, Edward MD

CPT Code	Mod	Units
22551		1
22552		1
22845		1
22851		2
20931		1

Add

Assistant-Surgeon:
Helper, John MD

CPT Code	Mod	Units
22551	80	1

Add

Close

4. By clicking "Add," you will notice the code along with the modifier are now attached to the assistant surgeon.

Attach codes "22552" and "22845" along with modifiers.

Adding Modifiers and Units

Code “22851” will need to be attached to the assistant surgeon with 2 units and a modifier.

The screenshot shows the CaseCoder software interface. On the left, the 'Instrumentation' section is active, displaying a list of CPT codes under various categories: Posterior (22840, 22841, 22842, 22843, 22844), Anterior (22845, 22846, 22847), Interbody (22851), Pelvic (22848), Removal (22850, 22851), and Reinsertion (22849). The 'Interbody' category is selected, and code '22851' is highlighted. On the right, a table shows the selected code '22851' with 2 units. Below this, a 'Modifiers' dialog box is open, displaying a grid of modifier options. The '80' modifier is selected, indicated by a blue arrow. The dialog box also includes a 'Close' button and tabs for 'Modifiers' and 'Units'.

Instrumentation

Posterior: 22840 22841 22842 22843 22844

Anterior: 22845 22846 22847

Interbody: 22851

Pelvic: 22848

Removal: 22850 22851

Reinsertion: 22849

Modifiers:

None	22	26	50	51	52
53	54	55	56	57	58
59	62	78	79	80	81
82	AS				

Surgeon: Bone, Edward MD

CPT Code	Mod	Units
22551		1
22552		1
22845		1
22851		2

Modifiers:

CPT Code	Mod	Units
22552	80	1
22845	80	1

CaseCoder
Confident Coding... at your fingertips

Adding Modifiers and Units

Instrumentation

Posterior:

22840

22841

22842

22843

22844

Anterior:

22845

22846

22847

Interbody:

22851

Pelvic:

22848

Removal:

22850

22852

22855

Reinsertion:

22849

Units:

1

2

3

4

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

Modifiers

Units

Surgeon:
Bone, Edward MD

CPT Code	Mod	Units
22551		1
22552		1
22845		1
22851		2
20931		1

Add

Assistant-Surgeon:
Helper, John MD

CPT Code	Mod	Units
22551	80	1
22552	80	1
22845	80	1

Add

Close

3. Click the "Units" tab and select the appropriate amount of units ("2")

Adding Modifiers and Units

Instrumentation
Posterior:
22840 22841 22842 22843 22844
Anterior:
22845 22846 22847
Interbody:
22851
Pelvic:
22848
Removal:
22850 22852
Reinsertion:
22849

Surgeon:
Bone, Edward MD

CPT Code	Mod	Units
22551		1
22552		1
22845		1
22851		2
20931		1

Add

Assistant-Surgeon:
Helper, John MD

CPT Code	Mod	Units
22551	80	1
22552	80	1
22845	80	1
22851	80	2

Add

Close

Modifiers

Units

4. By clicking “Add” under the assistant surgeon, you will notice the code has been added along with units and a modifier.

Return to the “Surgery Coding Screen.”

Adding ICD-9 Codes

Surgery Coding Screen Search code: **Go**

Decompression **Osteotomy/Excision**

Fusion/ Grafting **Imaging**

Instrumentation **Biopsy**

Arthroplasty

Infections **Injections**

E&M Codes **Misc**

Neurostimulators/ Pumps **ICD9**

ICD9 Codes:
None

Surgeon:
Bone, Edward MD

CPT Code	Mod	Units
22551		1
22552		1
22845		1
22851		2
20931		1

Assistant-Surgeon:
Heller, John MD

CPT Code	Mod	Units
22851	80	1
	80	1
	80	1
22851	80	2

Save **Cancel**

1. Click the "ICD-9" tab at the bottom of the screen

Adding ICD-9 Codes

Abscess, Cysts, Infections, Lesions:

324.1 727.40 730.08 730.88 730.89 730.90
730.98 730.99 733.20 739.0 739.1 739.2
739.3 739.4

Ankylosis, Spondylolitis, and Spondylopathy:

720.0 720.1 720.2 720.81 720.89 720.9
724.6

Degenerative/Degeneration:

722.30 722.31 722.32 722.39 722.4 722.51
722.52 722.6

Diseases:

015.00 138 139.8 336.0 720.81 731.8

Displacement/Herniation:

722.0 722.10 722.11 722.2 722.70 722.71
722.72 722.73

Fractures:

733.13 733.95 805.00 805.01 805.02 805.03

Add Code
Selected ICD-9 Codes: None

2. Select code "722.0" then click "Add Code"

Close

Selected Code: Displacement of cervical intervertebral disc without myelopathy

Adding ICD-9 Codes

Abscess, Cysts, Infections, Lesions:

324.1	727.40	730.08	730.88	730.89	730.90
730.98	730.99	733.20	739.0	739.1	739.2
739.3	739.4				

Ankylosis, Spondylolitis, and Spondylopathy:

720.0	720.1	720.2	720.81	720.89	720.9
724.6					

Degenerative/Degenerative:

722.30	722.31				
722.52	722.6				

Diseases:

015.00	138				
--------	-----	--	--	--	--

Displacement/Herniation:

722.0	722.10	722.11	722.2	722.70	722.71
722.72	722.73				

Fractures:

733.13	733.95	805.00	805.01	805.02	805.03
--------	--------	--------	--------	--------	--------

Add Code

Selected ICD Codes:

722.0	Delete
-------	--------

Close

3. The ICD-9 code has now been added on the right.

4. Select “Close” on the ICD-9 screen and “Save” on the Surgery Coding Screen.

Finishing Up

The Surgery Details Screen

Surgery Details

Date of Surgery: 9/26/2012

Admit Date: 9/26/2012

Place of Surgery: Memorial Hermann Hospital

ICD9 Codes: 722.0

Insurance: Texas Insurance Company

ID #: 768686868

Authorization #: 766545434

Surgeon:
Bone, Edward MD

Assistant-Surgeon:
Helper, John MD

CPT Code	Mod	Units	CPT Code	Mod	Units
22551		1	22551	80	1
22552		1	22552	80	1
22845		1	22845	80	1
22851		2	22851	80	2
20931		1			
69990		1			

Print

Email Surgery

Add Surgery

Surgery History

Edit Code

Delete Surgery

The Surgery Details Screen

Print

Reports

Select the report to print:

Print BEF

Verification Form

This tab allows you to print the Billing Encounter Form or the Verification Form.

Surgery History

Surgery History

Date of Surgery

9/18/2012

Select Your Activity

Codes

Edit PT

This tab will direct you to the Surgery History Screen.

Email Surgery

Send Email

Please select outgoing emails:

* at least one email is required

☒ ddemo@casecoder.com

☐ contact@casecoder.com

A pop-up will appear giving you the option to choose which emails you would like to send the surgery to.

The Surgery Details Screen

Edit Code

Surgery Coding Screen

Search code:

ICD9 Codes:
722.0

Surgeons:

CPT Code	Mod	Units
22551	00	1
22552	00	1
22553	00	1
22554	00	2

Buttons: Decompression, Osteotomy/Excision, Fusion/ Grafting, Imaging, Instrumentation, Biopsy, Arthroplasty, Fracture Treatment, Infections, Injections, E&M Codes, Misc.

This tab will take you to the Surgery Coding Screen.

Delete Surgery

1/1967

Place of Surgery: Conroe Regional Authorization #: 567435444

Surgeons: Bone, Edward MD Assistant-Surgeons: Helper, John MD
CPT Code Mod Units CPT Code Mod Units
22551 1 22551 00 1

Delete Surgery

Are you sure you want to delete this surgery?

Buttons: Patient, Details, Patient, Selection, View Selections, Print

This tab will prompt a pop-up asking if you would like to delete the current surgery.

Add New Surgery

Date of Surgery:

Admit Surgery:

Place of Surgery: -- Please Select --

Insurance: -- Please Select --

ID #:

Authorization #:

Carrier Type: Auto

Surgeon: -- Please Select --

Select Additional Surgical Participants

Buttons: Edit Co-Surgeons, Edit Asst. Surgeons, Edit PE

This tab will take you to the "Add New Surgery Screen."

The Billing Encounter Form

Surgery Details

Date of Surgery:	9/18/2012	Insurance:	Texas Insurance Company
Admit Date:	9/18/2012	ID #:	889787789
Place of Surgery:	Conroe Regional	Authorization #:	897897979
ICD9 Codes:	722.0		

Surgeon:
Bone, Edward MD

Assistant-Surgeon:

CPT Code **Mod**

22551	
22552	
22845	
22851	
20930	
69990	

Print Reports [X]

Select the report to print:

Print BEF **Verification Form**

[Close]

Print **Email Surgery**

Add Surgery **Surgery History** **Edit Code** **Delete Surgery**

To view the Billing Encounter Form in the CaseCoderExpert program, click “Print” on the Surgery Details Screen, then select “Print BEF.”

The Billing Encounter Form

	A	B	C	D	E	F	G	H	I	J	K
1	Billing Encounter Form						Account #:				
2											
3	Patient Name:			John Smith			Admit Date:		9/26/2012		
4	Date of Service:			9/26/2012			Place of Service:		Memorial Hermann Hospital		
5											
6	Primary Insurance:			Texas Insurance Company			Secondary Insurance:				
7	Plan Type:			priv			Plan Type:		32		
8	Authorization #:			766545434			Authorization #:				
9	ICD-9 Codes: _____ , _____ , _____ , _____										
10											Previous \$X
11											
12	Surgeon: Bone, Edward MD						PAR		FEE SCHED:		
13	P/E	CPT CODE	MOD	FEE	# OF UNITS	TOTAL BILLED	EOB1	EOB2	TOTAL PAID	MIN EXP. PAYMENT	
14	P	22551			1						
15	E	22552			1						
16	E	22845			1						
17	E	22851			2						
18	E	20930			1						
19	TOTAL BILLED					\$ -				\$ -	
20	TOTAL ALLOWED \$										
21											
22											
23	Assistant-Surgeon: Helper, John MD						PAR		FEE SCHED:		
24	P/E	CPT CODE	MOD	FEE	# OF UNITS	TOTAL BILLED	EOB1	EOB2	TOTAL PAID	MIN EXP. PAYMENT	
25	P	22551	80		1						
26	E	22552	80		1						
27	E	22845	80		1						
28	E	22851	80		2						
29	TOTAL BILLED					\$ -				\$ -	
30	TOTAL ALLOWED \$										

The Billing Encounter Form will open in an excel spreadsheet in which you will have the ability to manipulate it based on any information you wish to add.

CaseCoder®

Carrier Specific Guidelines

The CaseCoder® programs have been built directly from the AMA/CPT guidelines. It is highly recommended that users familiarize themselves with these guidelines in order to understand the different aspects and coding opportunities available. It should be noted that within the medical insurance industry, there are several carrier specific guidelines that may not adhere to these guidelines. Each practice is obligated to familiarize itself with the carrier to which it will submit claims, and make adjustments accordingly. Discretion should be used when applying any coding techniques, modifiers, or claim submission elements.

Technical Requirements

Operating System: Windows XP or later; MAC OS v10.5 (Leopard) or newer

Internet Browser: Internet Explorer 7.0 or newer, Firefox 3.0 or newer, Google Chrome, Apple Safari 4 or newer, Opera 10 or newer

High Speed Internet Connection: Cable, DSL, WLAN, 3G or better

JavaScript Enabled

Contact Information

Website: www.businessdynamicsrcm.com

Email: contact@casecoder.com

Hotline: 1-888-337-8220 prompt 5

Address: 16955 Walden Road, Suite 114 Montgomery TX, 77356

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